



UNIC Capital Management Co., Ltd.

Room 211, Building No. 14
Dongshahu Equity Investment Center
No. 183 Suhong East Road
Suzhou Industrial Park, Jiangsu Province
PRC

Sino Xin Ding Limited

10/F, Hongkong Offshore Centre
No.28 Austin Avenue
Tsim Sha Tsui, Kowloon
Hong Kong

14 October 2019

Dear Sirs,

POSSIBLE UNCONDITIONAL MANDATORY CASH OFFER BY CHINA INTERNATIONAL CAPITAL CORPORATION HONG KONG SECURITIES LIMITED FOR AND ON BEHALF OF UNIC CAPITAL MANAGEMENT CO., LTD. AND SINO XIN DING LIMITED (COLLECTIVELY, THE "JOINT OFFERORS") TO ACQUIRE ALL THE ISSUED SHARES IN UNISPLENDOUR TECHNOLOGY (HOLDINGS) LIMITED (THE "TARGET") (OTHER THAN THOSE ALREADY OWNED AND/OR AGREED TO BE ACQUIRED BY THE JOINT OFFERORS AND PARTIES ACTING IN CONCERT WITH THEM)

We refer to the composite scheme document jointly issued by the Joint Offerors and the Target dated on or about 14 October 2019 (the "**Composite Document**") in relation to the captioned matter. Unless otherwise defined herein, terms used in this letter shall have the same meanings as defined in the Composite Document.

We, China International Capital Corporation Hong Kong Securities Limited, as the financial adviser to the Joint Offerors in connection with the Offer, hereby confirm that we have given our consent and have not withdrawn our consent to the issue of the Composite Document with the inclusion of our opinions, and the references to our name, opinions, qualifications and/or our logo in the form and context in which they respectively appear in the Composite Document.

We hereby further consent to, and confirm that we have not withdrawn our consent to this letter being made available for inspection as described in the section headed "DOCUMENTS AVAILABLE FOR INSPECTION" in Appendix III to the Composite Document.

Yours sincerely,

For and on behalf of

China International Capital Corporation Hong Kong Securities Limited



A handwritten signature in black ink that reads "Raymond Pak". The signature is written in a cursive style with a long horizontal stroke at the end of the word "Pak".

Name: Raymond Pak

Title: Managing Director

Yours sincerely,

For and on behalf of

China International Capital Corporation Hong Kong Securities Limited

A handwritten signature in black ink, appearing to be 'Jie Li', written over a horizontal line.

Name: Jie Li

Title: Executive Director