

12 August 2016

The Board of Directors  
Sun East Technology (Holdings) Limited  
Unit H, 1st Floor, Phase 4  
Kwun Tong Industrial Centre  
Nos. 436-446 Kwun Tong Road  
Kwun Tong  
Kowloon  
Hong Kong

The Board of Directors  
Unis Technology Strategy Investment Limited  
6th Floor, Unis Plaza,  
Tsinghua Science Park,  
Haidian District, Beijing,  
100084, PRC

Dear Sirs,

**Sun East Technology (Holdings) Limited (the "Company", stock code: 365)**

**Re: Unconditional mandatory cash offer by Quam Securities Company Limited for and on behalf of Unis Technology Strategy Investment Limited to acquire all the issued shares (other than the Excluded Shares) of Sun East Technology (Holdings) Limited (the "Offer")**

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We refer to the supplemental document jointly issued by the Company and Unis Technology Strategy Investment Limited dated 12 August 2016 (the "**Supplemental Document**") in respect of the Offer. Unless otherwise stated, capitalized terms used herein shall have the same meanings as those defined in the Supplemental Document.

We, Quam Capital Limited, the financial adviser to the Offeror in respect of the Offer, hereby consent to, and confirm that we have not withdrawn our consent to the issue of the Supplemental Document with the inclusion therein of the letter issued by us as set out in the section headed "Supplemental Letter from Quam Capital" in the Supplemental Document (the "**Supplemental Letter from Quam Capital**") and references to our name, logo and qualifications in the form and context in which they respectively appear in the Supplemental Document.

We also consent to, and confirm that we have not withdrawn our consent to, the Supplemental Letter from Quam Capital and this letter being made available for inspection as described in the paragraph "Documents available for inspection" in Appendix IV to the Supplemental Document.

Yours faithfully,  
For and on behalf of  
**Quam Capital Limited**

  
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Noelle Hung  
Managing Director