



SUN EAST TECHNOLOGY (HOLDINGS) LIMITED

日東科技(控股)有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 00365)

12 August 2016

To the Independent Shareholders

Dear Sir or Madam,

**UNCONDITIONAL MANDATORY CASH OFFER BY
QUAM SECURITIES COMPANY LIMITED FOR AND ON BEHALF OF
UNIS TECHNOLOGY STRATEGY INVESTMENT LIMITED
TO ACQUIRE ALL THE ISSUED SHARES
(OTHER THAN THE EXCLUDED SHARES) OF
SUN EAST TECHNOLOGY (HOLDINGS) LIMITED**

INTRODUCTION

We refer to the supplemental document dated 12 August 2016 issued jointly by the Offeror and the Company (the “**Supplemental Document**”) of which this letter forms part. Terms defined in the Supplemental Document shall have the same meanings in this letter unless the context otherwise requires.

We have been appointed by the Board to form the Independent Board Committee to consider the terms of the Offer and to advise you as to whether, in our opinion, the terms of the Offer are fair and reasonable so far as the Independent Shareholders are concerned and as to acceptance of the Offer.

VMS Securities Limited has been appointed as the Independent Financial Adviser to advise the Independent Board Committee in respect of the terms of the Offer.

We wish to draw your attention to the supplemental letter from Quam Capital, the supplemental letter from the Board, the supplemental letter from the Independent Financial Adviser as set out in the Supplemental Document as well as the additional information set out in the Appendices to this Supplemental Document.

* *For identification purposes only*

SUPPLEMENTAL LETTER FROM THE INDEPENDENT BOARD COMMITTEE

RECOMMENDATION

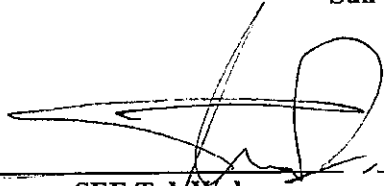
Having considered the principal factors and reasons considered by, and the advice of, the Independent Financial Adviser as set out in its supplemental letter of advice, we consider that the terms of the Offer are fair and reasonable so far as the Independent Shareholders are concerned. Accordingly, we recommend the Independent Shareholders to accept the Offer.

Independent Shareholders are reminded to carefully monitor the market price and liquidity of the Shares during the Offer Period and consider selling their Shares in the open market during the Offer Period, where possible, rather than accepting the Offer, if the net proceeds from the sale of such Shares in the open market would exceed the net amount receivable under the Offer.

Notwithstanding our recommendation, the Independent Shareholders are strongly advised that the decision to realise or to hold their investment in the Shares is subject to individual circumstances and investment objectives and they should consider carefully the terms of the Offer. If in doubt, the Independent Shareholders should consult their own professional advisers for professional advice. Furthermore, the Independent Shareholders who wish to accept the Offer are recommended to read carefully the procedures for accepting the Offer as detailed in the Composite Document.

SUPPLEMENTAL LETTER FROM THE INDEPENDENT BOARD COMMITTEE

Yours faithfully,
For and on behalf of
Independent Board Committee of
Sun East Technology (Holdings) Limited



SEE Tak Wah
*Independent non-executive
Director*

XU Yang Sheng
*Independent non-executive
Director*

LI Wanshou
*Independent non-executive
Director*

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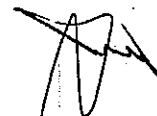
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