



2 June 2016

Sun East Technology (Holdings) Limited  
Unit H, 1st Floor, Phase 4  
Kwun Tong Industrial Centre  
Nos. 436-446 Kwun Tong Road  
Kwun Tong  
Kowloon  
Hong Kong

Attn.: The Board of Directors

Dear Sirs,

**Sun East Technology (Holdings) Limited (the “Company”, stock code: 365)**

**Re: Unconditional mandatory cash offer by Quam Securities Company Limited for and on behalf of Unis Technology Strategy Investment Limited to acquire all the issued shares (other than the Excluded Shares) of Sun East Technology (Holdings) Limited (the “Offer”)**

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We refer to the composite offer document jointly issued by the Company and Unis Technology Strategy Investment Limited dated 2 June 2016 (the “**Composite Offer Document**”) in respect of the Offer. Unless otherwise stated, capitalized terms used herein shall have the same meanings as those defined in the Composite Offer Document.

As at the Latest Practicable Date, we:

- (a) did not have any shareholding in any member of the Group or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group; and
- (b) did not have any direct or indirect interest in any assets which had been acquired or disposed of by or leased to any member of the Group, or were proposed to be acquired or disposed of by or leased to any member of the Group since 31 March 2015, being the date to which the latest published audited consolidated financial statements of the Group were made up.

We hereby give and have not withdrawn our written consent to the issue of the Composite Offer Document with the inclusion of our letter and references to our name in the form and context in which they respectively appear.

We hereby consent to this letter and the documents above being made available for inspection as described in the Composite Offer Document.

Yours faithfully,  
For and on behalf of  
**VMS Securities Limited**

A handwritten signature in blue ink, appearing to read 'Nick Man', written over a horizontal line.

Nick Man  
Managing Director  
Corporate Finance

VMS Securities Limited 鼎珮証券有限公司

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