

2 June 2016

The Board of Directors
Sun East Technology (Holdings) Limited
Unit H, 1st Floor, Phase 4
Kwun Tong Industrial Centre
Nos. 436-446 Kwun Tong Road
Kwun Tong
Kowloon
Hong Kong

The Board of Directors
Unis Technology Strategy Investment Limited
6th Floor, Unis Plaza,
Tsinghua Science Park,
Haidian District, Beijing,
100084, PRC

Dear Sirs,

Sun East Technology (Holdings) Limited (the “Company”, stock code: 365)
Re: Unconditional mandatory cash offer by Quam Securities Company Limited for and on behalf of Unis Technology Strategy Investment Limited to acquire all the issued shares (other than the Excluded Shares) of Sun East Technology (Holdings) Limited (the “Offer”)

We refer to the composite offer document jointly issued by the Company and Unis Technology Strategy Investment Limited dated 2 June 2016 (the “**Composite Document**”) in respect of the Offer. Unless otherwise stated, capitalized terms used herein shall have the same meanings as those defined in the Composite Document.

We, Quam Capital Limited, the financial adviser to the Offeror in respect of the Offer, hereby consent to, and confirm that we have not withdrawn our consent to the issue of the Composite Document with the inclusion therein of the letter issued by us as set out in the section headed “Letter from Quam Capital” in the Composite Document (the “**Letter from Quam Capital**”) and references to our name, logo and qualifications in the form and context in which they respectively appear in the Composite Document.

We also consent to, and confirm that we have not withdrawn our consent to, the Letter from Quam Capital and this letter being made available for inspection as described in the paragraph “Documents available for inspection” in Appendix V to the Composite Document.

Yours faithfully,
For and on behalf of
Quam Capital Limited



Noelle Hung
Managing Director